

29 January 2024

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 543981

Symbol: RRKABEL

Sub: Press Release on the Unaudited Financial Results of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations, 2015')

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the press release on the Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and the nine months ended 31st December 2023.

Kindly take the same on your record.

Thanking you,

Yours sincerely,

For R R KABEL LIMITED

Himanshu Navinchandra Parmar
Company Secretary and Compliance officer
M. No. – F10118

RR Kabel Limited reports strong performance for Q3 & 9M FY24

Mumbai, January 29, 2024 – RR Kabel (RRK), the leading consumer electricals player and 5th largest Wires and Cables (W&C) Company in India with over 7% market share (of the branded market) & strong presence in Fast Moving Electrical Goods (FMEG) has announced its Unaudited Financial Results for the quarter ended on December 31, 2023.

Q3FY24 Financial Performance Snapshot

Revenue from Operations Rs. 1,633.5 crores	EBITDA Rs. 112.6 crores Margin 6.9%	Profit Before Tax (PBT) Rs. 95.9 crores	Profit After Tax (PAT) Rs. 71.0 crores Margin 4.3%
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Key Financial Highlights

Particulars (Rs. Crs.)	Q3 FY24	Q3 FY23	y-o-y	Q2 FY24	q-o-q	9M FY24	9M FY23	y-o-y
Revenues	1,633.5	1,479.5	10.4%	1,609.7	1.5%	4,840.5	4,082.7	18.6%
EBITDA	112.6	119.6	-5.8%	121.1	-7.0%	347.3	222.2	56.3%
EBITDA Margins (%)	6.9%	8.1%	(119) bps	7.5%	(63) Bps	7.2%	5.4%	173 bps
Profit Before Tax	95.9	95.3	0.6%	105.0	-8.7%	300.4	167.7	79.1%
Profit After Tax	71.0	71.4	-0.7%	74.1	-4.2%	219.4	124.6	76.1%
PAT Margins (%)	4.3%	4.8%	(48) bps	4.6%	(26) bps	4.5%	3.1%	148 bps

Operational Highlights

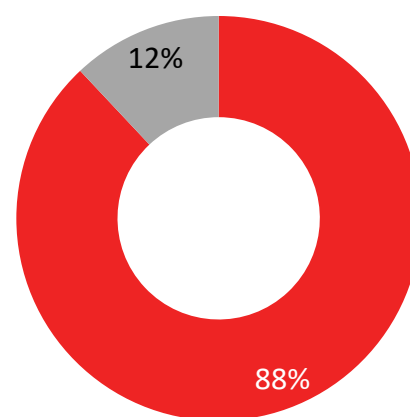
W&C

- ✓ Revenue from the W&C segment registered ~18.4% growth in 9M FY24 compared to 9M FY23.
- ✓ PBIT grew mainly due to increased in revenue and gross margin contribution

FMEG

- ✓ Revenue from the FMEG segment registered ~19.7% growth in 9M FY24 compared to 9M FY23 mainly to volume increase across FMEG segment
- ✓ PBIT increased mainly due to increased in gross margin contribution arising out of change in product mix

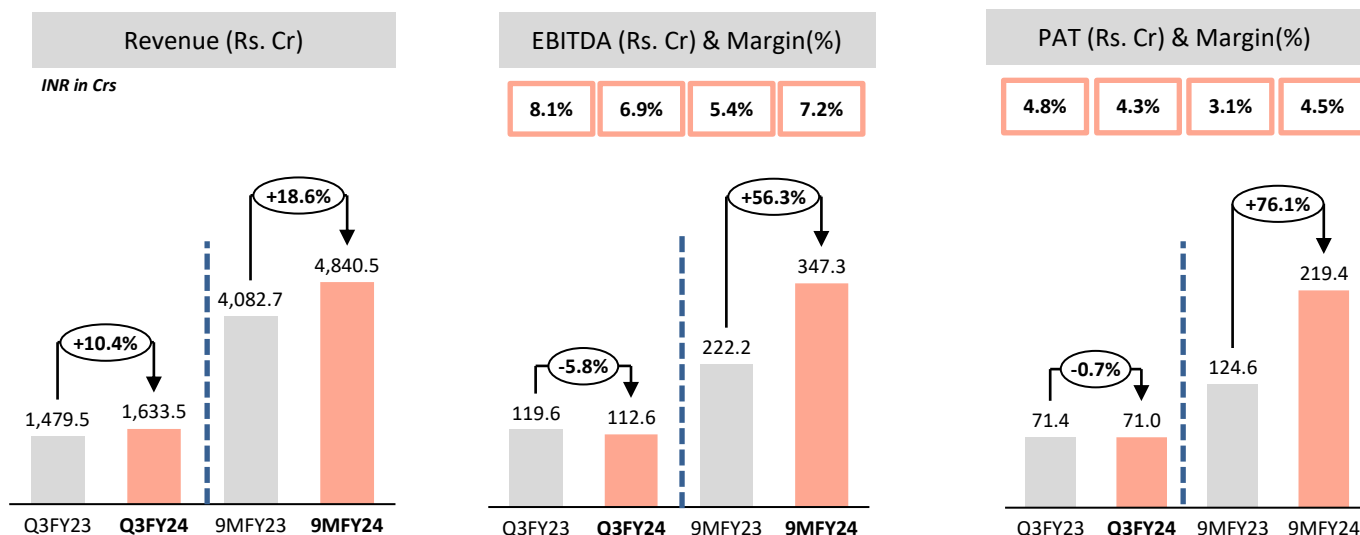
Q3FY24 Revenue Mix



■ W&C ■ FMEG

Commenting on the Results, Mr. Shreegopal Kabra, MD said, - "RR Kabel has experienced a promising performance marked by robust sales growth, surpassing industry standards. With a significant presence in the construction and real estate sectors, we are well-aligned with the notable upswing, particularly in the wire and cable industry. The thriving trends in construction, fueled by a housing boom, further underscore the favorable outlook for RR Kabel in the coming years"

Q3 & 9M FY24 (y-o-y) Key Financial Highlights Consolidated:



About RR Kabel Limited

RRK is one of the leading companies in India's consumer electrical industry (comprising wires and cables and FMEG) and has an operating history of over 25 years in the country. RRK is the fifth largest player in the branded wires and cables market in India, representing approximately 7% market share by value as of FY23 (vs. 5% in FY15).

It is one of India's largest exporters of wires and cables from India with 9% market share of the exports market (as of FY23). The company had one of the largest networks of electricians – 3,26,214 electricians across India as of Sep'23.

Company	Investor Relations: Orient Capital
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Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.