





Q4 FY25: R R Kabel Ltd. Reports Strong Performance with Robust Revenue and Profit Growth

Mumbai, May 02nd, 2025 – R R Kabel Ltd, India's No.1 exporter of Wires and Cables and an emerging player in Fast Moving Electrical Goods has declared its Audited Financial Results for the quarter and year ended on March 31, 2025.

Q4 FY25 Financial Performance Snapshot (Y-o-Y)

Revenue from Operations Rs. 2,217.8 crores  26.4%	Operating EBITDA Rs. 195.8 crores  Margin 8.8% (+224 bps)	Profit Before Tax (PBT) Rs. 173.2 crores  Margin 7.8% (+178 bps)	Profit After Tax (PAT) Rs. 129.1 crores  Margin 5.8% (+133 bps)
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Key Financial Highlights

Particulars (Rs. Crs.)	Q4 FY25	Q4 FY24	y-o-y	Q3 FY25	q-o-q	FY25	FY24	y-o-y
Revenues	2,217.8	1,754.1	26.4%	1,782.2	24.4%	7,618.2	6,594.6	15.5%
Operating EBITDA	195.8	115.5	69.4%	111.0	76.4%	487.7	462.8	5.4%
EBITDA Margins (%)	8.8%	6.6%	+ 224 bps	6.2%	+ 260 bps	6.4%	7.0%	- 62 bps
Profit Before Tax	173.2	105.7	63.8%	90.5	91.4%	409.5	406.1	0.8%
Profit After Tax	129.1	78.7	64.0%	68.6	88.3%	311.6	298.1	4.5%
PAT Margins (%)	5.8%	4.5%	+ 133 bps	3.8%	+ 197 bps	4.1%	4.5%	- 43 bps

Operational Highlights

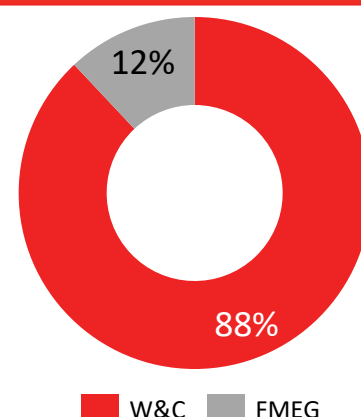
W&C

- ✓ Revenue from the W&C segment saw ~28% growth in Q4 FY25 compared to Q4 FY24, driven by improved demand.
- ✓ Segment profit improved by ~47% in Q4 FY25 compared to Q4 FY24 due to better realization and operational efficiency.

FMEG

- ✓ Revenue grew by ~13% in Q4FY25 over Q4FY24 and by 22% in FY25 over FY24 driven by strong volume growth mainly in Fans, Appliances and Switches
- ✓ Segment loss has substantially reduced due to savings in operational cost along with marginal increase in contribution on account of product mix and volume growth

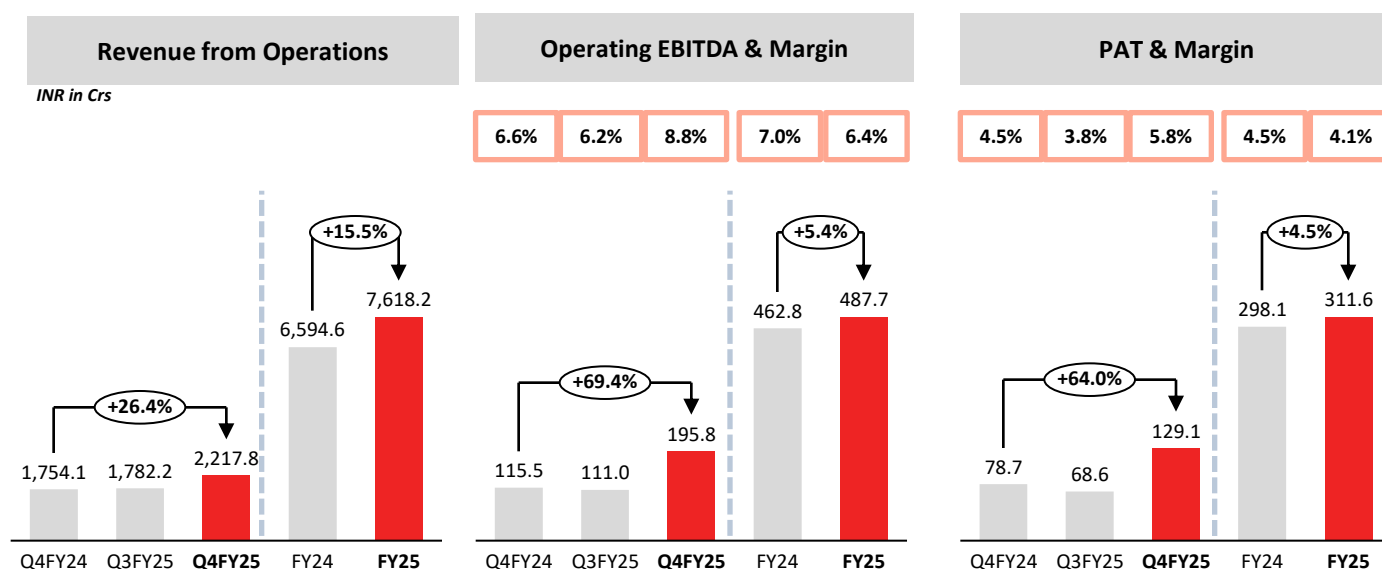
Q4 FY25 Revenue Mix



Commenting on the Results, Mr. Shreegopal Kabra, MD said, - "RR Kabel has delivered a strong performance in Q4FY25, led by robust volume growth in our wires and cables segment—driven by improved demand, favorable copper prices, and strategic capacity expansion. We remain focused on scaling up cable volumes while sustaining strong growth in wire sales.

Our FMEG business also demonstrated solid momentum, with healthy revenue growth. We are well-positioned to capture a significant share of the segment's growth, thanks to our omni-channel presence, extensive distribution network, and a diversified product portfolio catering to multiple price points. Our ability to identify and address product gaps further enhances our competitive edge. As always, our commitment to quality, safety, and operational excellence remains central to our growth strategy."

Q4 FY25 (y-o-y) Key Financial Highlights Consolidated:



About RR Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 25 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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