



Q1 FY26: R R Kabel Ltd. Reports Strong Performance with Robust Revenue and Profit Growth

Mumbai, July 31st, 2025 – R R Kabel Ltd, India's No.1 exporter of Wires and Cables and an emerging player in Fast Moving Electrical Goods has declared its Unaudited Financial Results for the quarter and year ended on June 30, 2025.

Q1 FY26 Financial Performance Snapshot (Y-o-Y)

Revenue from Operations Rs. 2058.6 crores  13.9%	Operating EBITDA Rs. 143.1 crores  Margin 7.0% (+167 bps)	Profit Before Tax (PBT) Rs. 120.0 crores  Margin 5.8% (+107 bps)	Profit After Tax (PAT) Rs. 89.8 crores  Margin 4.4% (+80 bps)
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Key Financial Highlights

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	y-o-y	Q4 FY25	q-o-q
Revenues	2058.6	1808.1	13.9%	2,217.8	-7.2%
Operating EBITDA	143.1	95.4	49.9%	195.8	-26.9%
EBITDA Margins (%)	7.0%	5.3%	+167 bps	8.8%	-188 bps
Profit Before Tax	120.1	86.1	39.4%	173.2	-30.7%
Profit After Tax	89.8	64.4	39.4%	129.1	-30.5%
PAT Margins (%)	4.4%	3.6%	+80 bps	5.8%	-146 bps

Operational Highlights

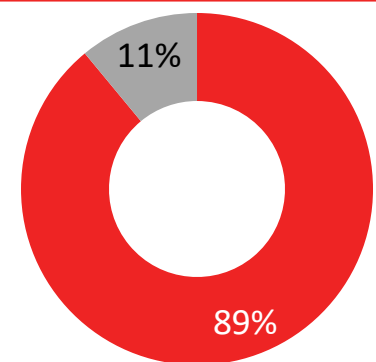
W&C

- ✓ Revenue from the W&C segment saw ~16% growth in Q1 FY26 compared to Q1 FY25, driven by improved demand and favorable copper prices.
- ✓ Segment profit improved by ~23% in Q1 FY26 compared to Q1 FY25 due to better realization and operational efficiency.

FMEG

- ✓ Revenue remained flat in Q1 FY26 over Q1 FY25.
- ✓ Segment loss has substantially reduced due to savings in operational cost along with marginal increase in contribution on account of product mix and volume growth

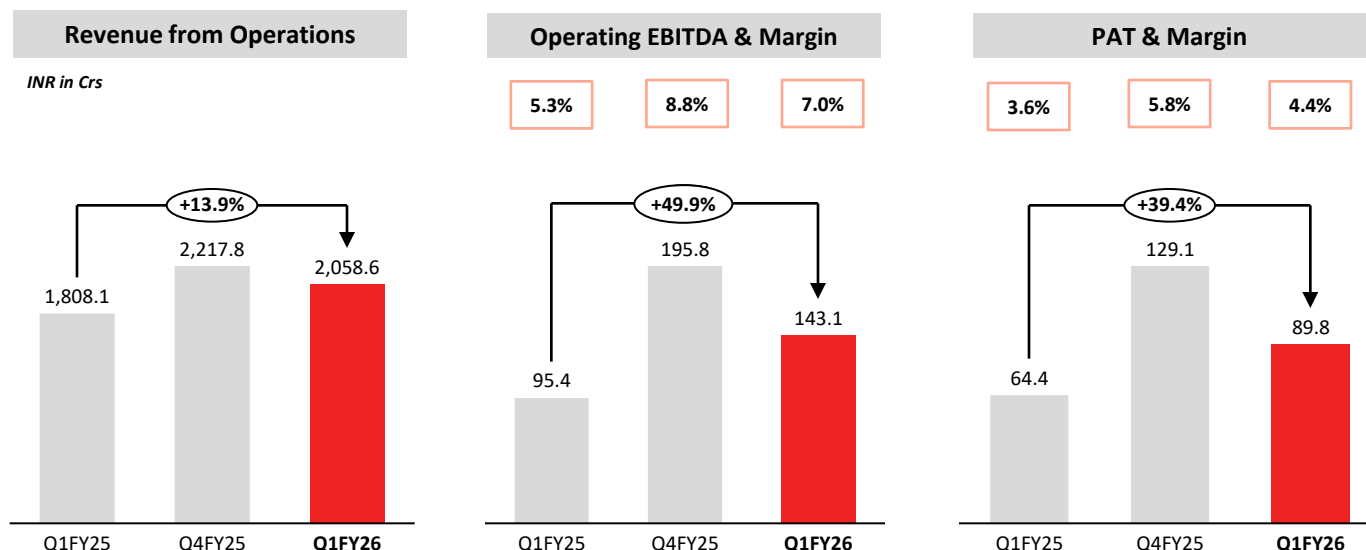
Q1 FY26 Revenue Mix



■ W&C ■ FMEG

Commenting on the Results, Mr. Mahendrakumar Kabra, MD said, - "We are pleased to begin FY26 on a strong footing, delivering broad-based growth across key financial and operational parameters. This performance reflects our sharp execution focus, the resilience of our business model, and the continued trust our customers place in us. Our wires and cables segment delivered strong growth, supported by infrastructure expansion, increased electrification, favorable copper prices and improved demand specially in export market. The FMEG segment maintained stable revenues while significantly reducing losses, reflecting improved operational efficiency and continued progress toward profitability. These results reflect our focused execution and commitment to driving sustainable, balanced growth across both core and emerging segments."

Q1 FY26 (y-o-y) Key Financial Highlights Consolidated:



About RR Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 26 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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Safe Harbor

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