

31 October 2025

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 543981

Symbol: RRKABEL

Sub: Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”).

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith the Corporate Presentation on Un-audited (Standalone and Consolidated) Financial Results of the Company for the quarter and half-year ended 30 September 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For R R Kabel Limited

Anup Vaibhav C. Khanna
Company Secretary and Compliance Officer
M. No.: F6786

Encl.: as above



Investor Presentation

October 2025



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **RR Kabel Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

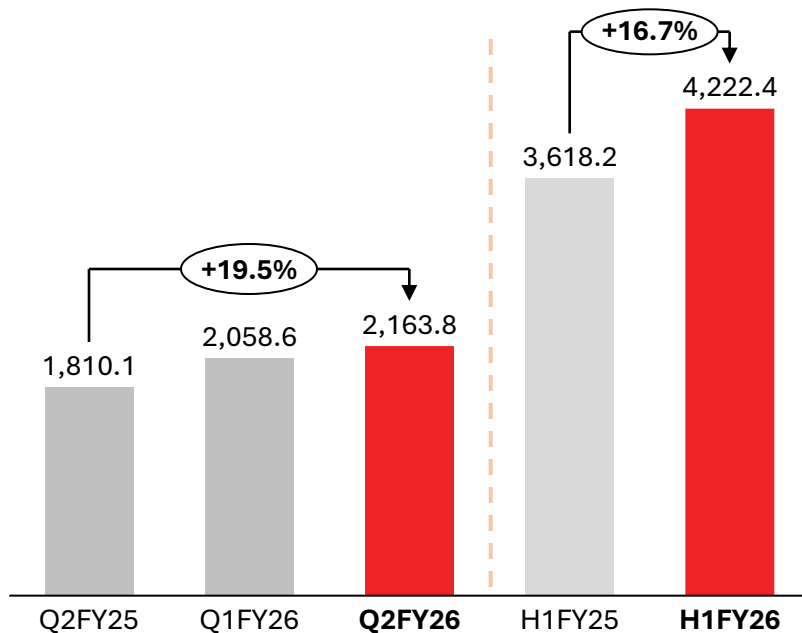
Q2 FY26 – Results



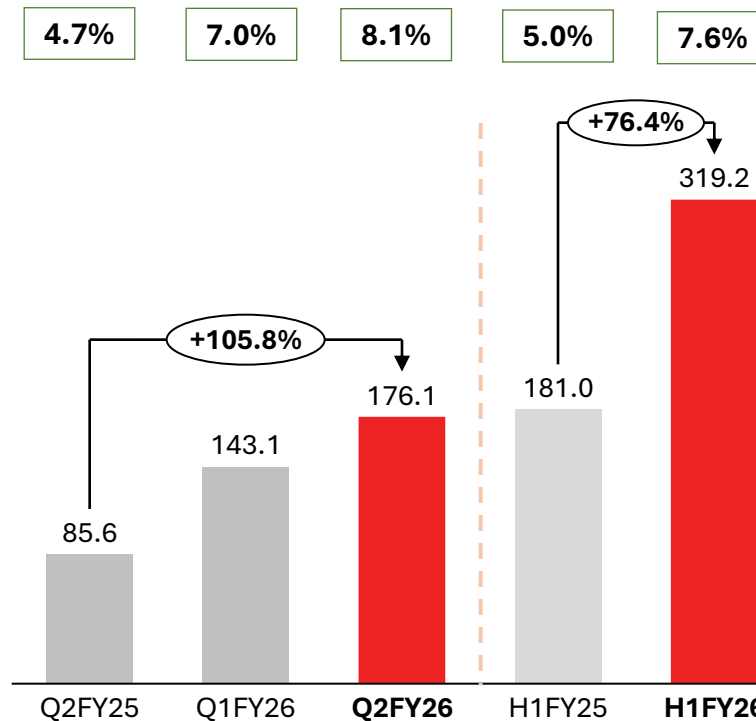
Highest Ever Half-Yearly Revenue & Profit Achieved

Revenue from Operations

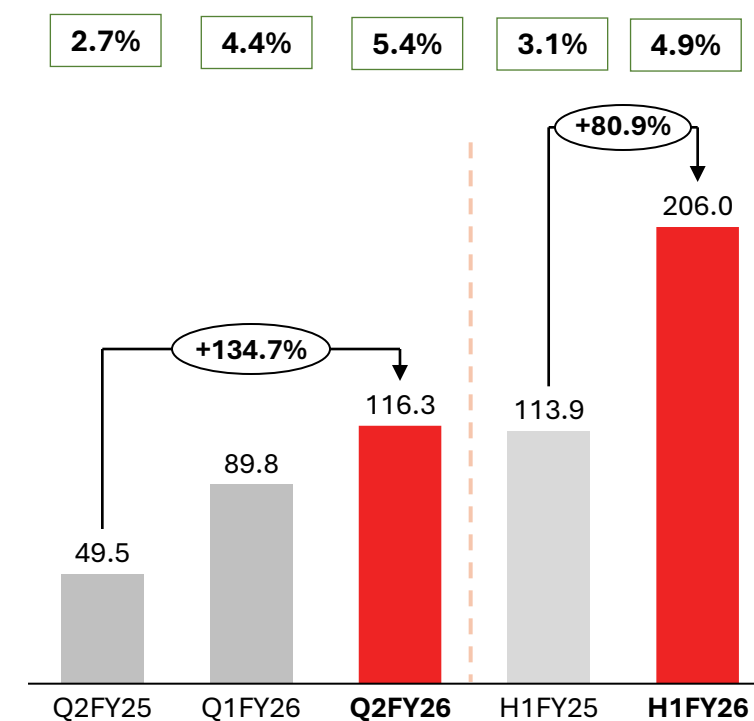
INR in Crs



Operating EBITDA & EBITDA Margin (%)



PAT & PAT Margin (%)



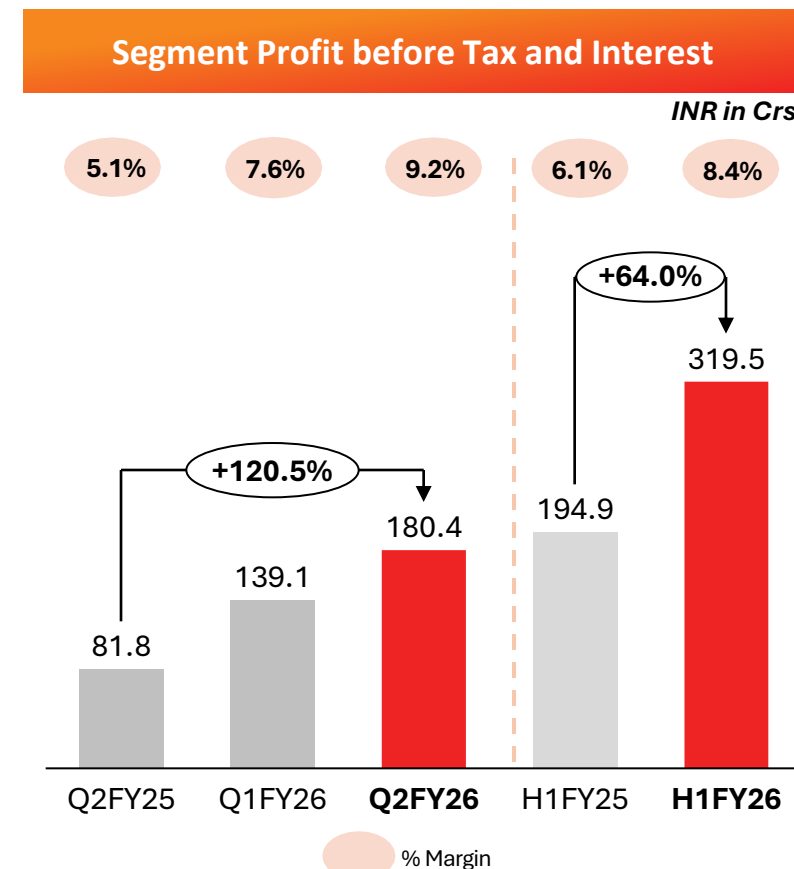
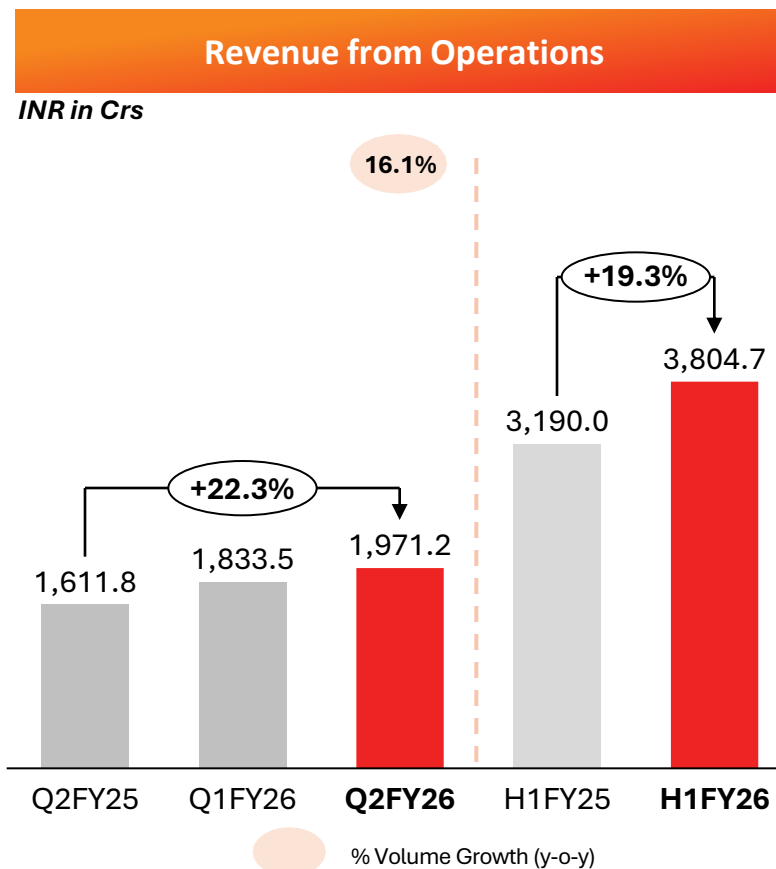
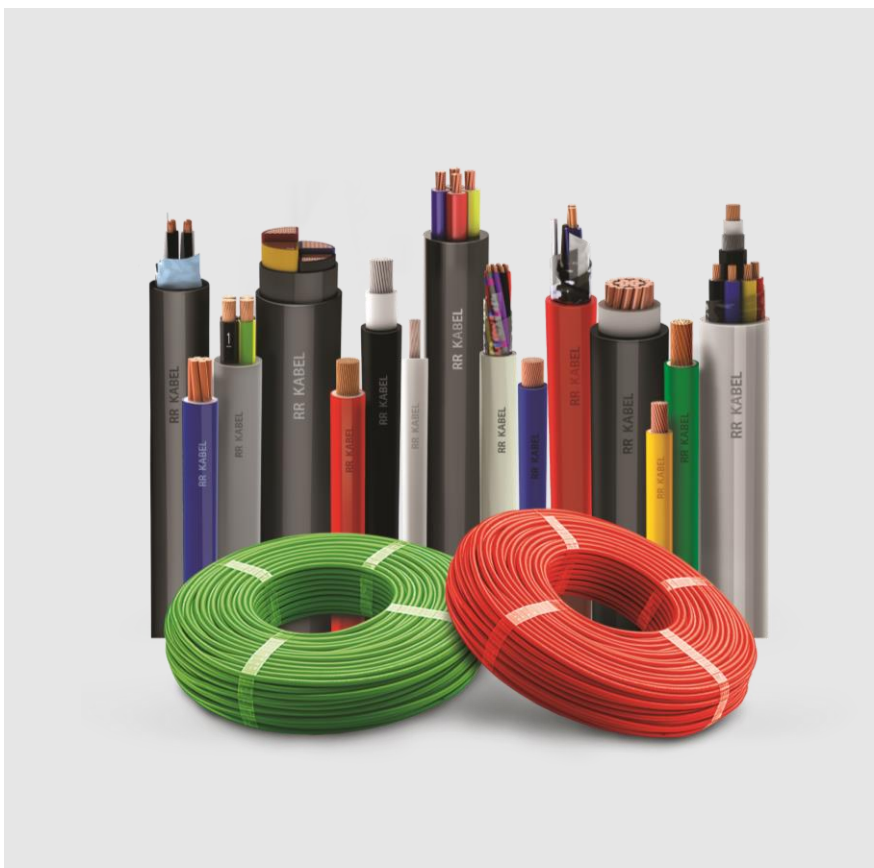
Revenue :-

- ✓ Delivered an impressive 19.5% YoY revenue growth propelled by surging demand in wires and cables.

Operating EBITDA & PAT

- ✓ Strong rebound in EBITDA and PAT, driven by robust value and volume growth along with operational efficiencies.

Wires & Cables – Performance



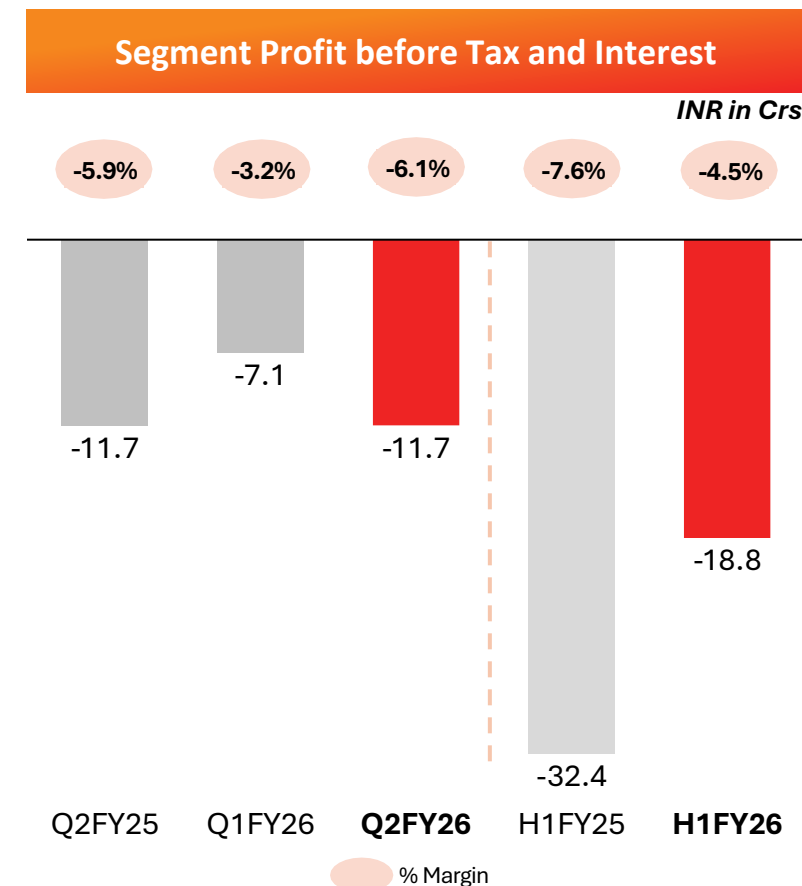
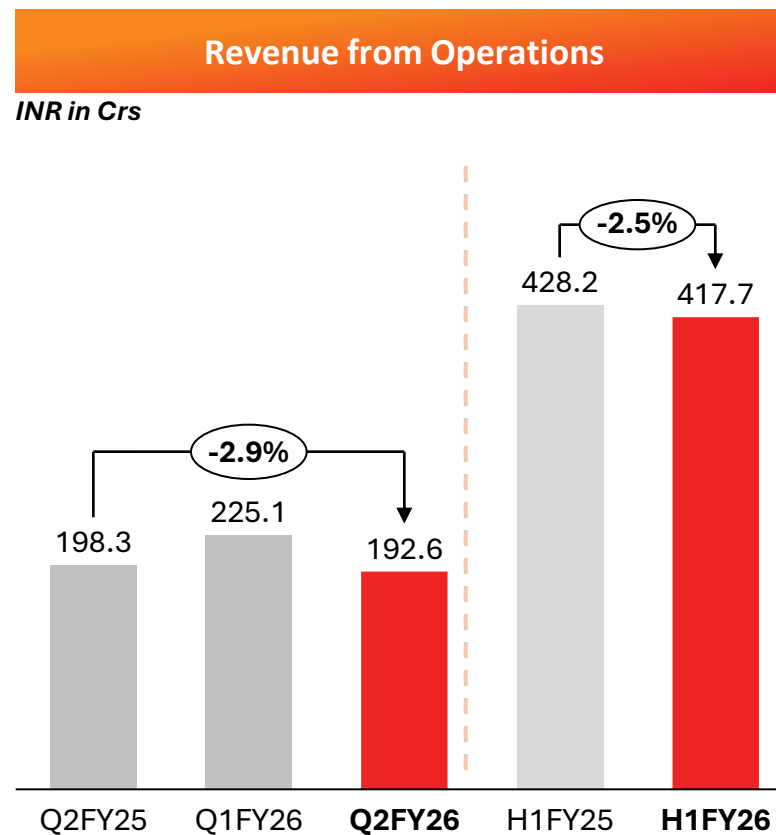
Revenue :-

- ✓ Achieved 22% revenue growth, supported by 16% volume growth and higher value realization.

Segment profit :-

- ✓ Enhanced contribution margins through better operating leverage.

FMEG – Performance



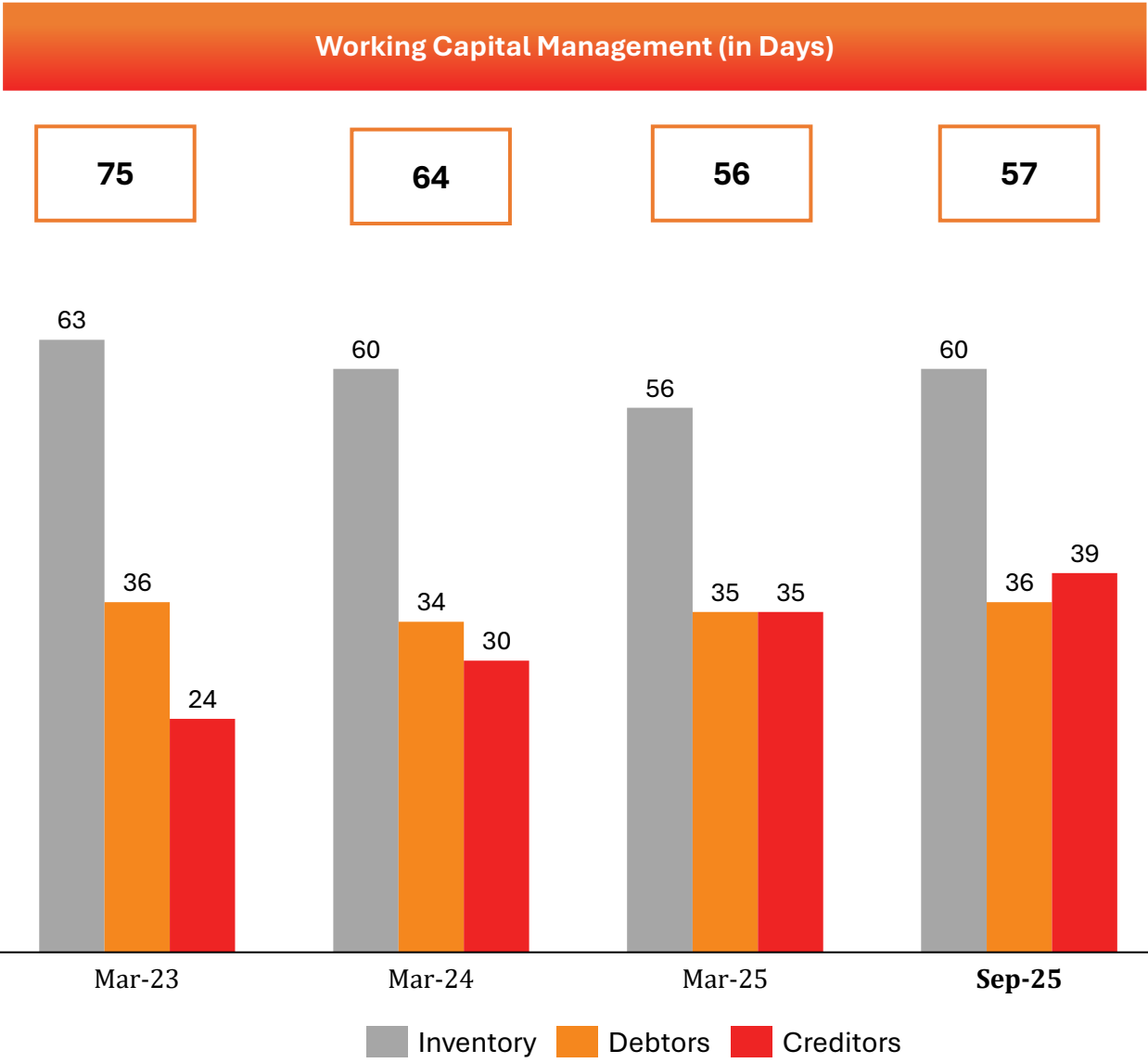
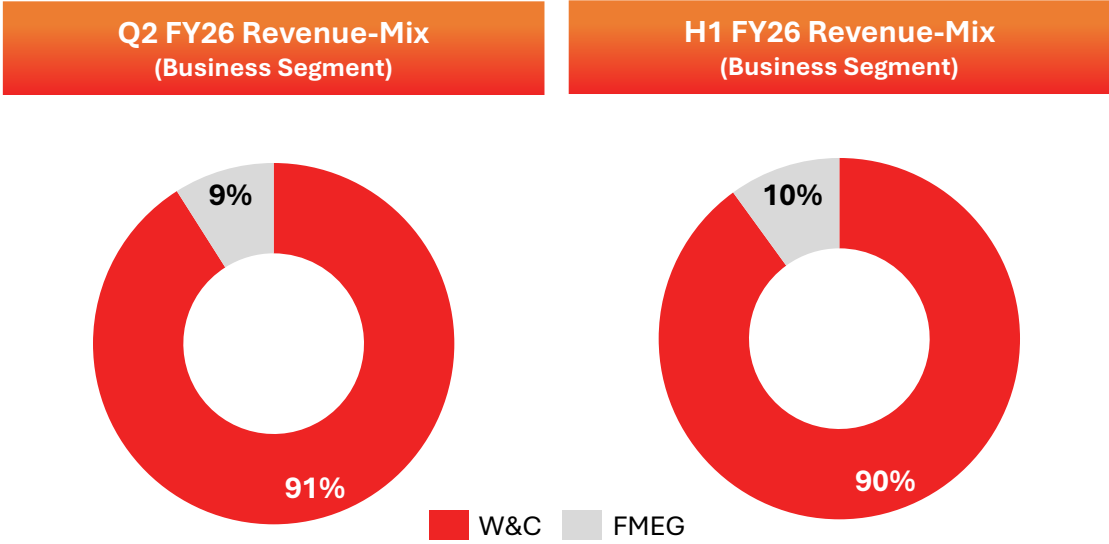
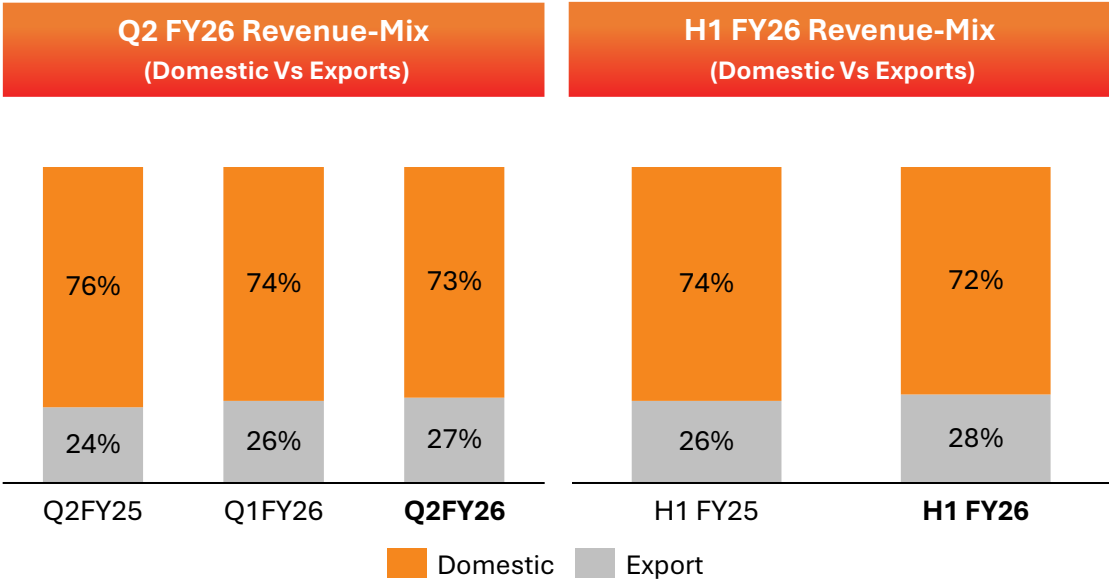
Revenue:-

- ✓ Steady performance despite softer demand due to seasonal headwinds.

Segment profit :-

- ✓ Segment loss remained steady, reflecting improved contribution margins and operational efficiencies.

Operational Highlights



Consolidated Profit & Loss Statement – Q2 & H1 FY26

Profit & Loss Statement (INR. Crs)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1 FY26	H1 FY25	Y-o-Y
Revenue from Operations	2,163.8	1,810.1	19.5%	2,058.6	5.1%	4,222.4	3,618.2	16.7%
Cost of Materials Consumed	1,783.3	1,349.9		1,639.9		3,423.1	2,895.6	
Purchase of stock-in-trade	114.2	130.3		105.9		220.2	242.2	
Changes in Inventories of Finished Goods and Work in Progress	(142.1)	41.9		(61.5)		(203.7)	(121.6)	
Gross Profit	408.4	288.0	41.8%	374.3	9.1%	782.7	601.9	30.0%
GP %	18.9%	15.9%		18.2%		18.5%	16.6%	
Employee Benefits Expense	101.2	89.4		93.1		194.3	178.1	
Other Expenses	131.4	112.8		139.2		270.5	243.1	
Share of Profit of Joint Venture (net of tax)	0.3	(0.2)		1.0		1.3	0.3	
EBITDA	176.1	85.6	105.8%	143.1	23.1%	319.2	181.0	76.3%
EBITDA %	8.1%	4.7%	341	7.0%	119	7.6%	5.0%	256
Other Income	16.9	7.2		12.4		29.3	25.7	
Depreciation and Amortisation Expense	21.9	17.5		20.3		42.2	33.7	
EBIT	171.1	75.3	127.2%	135.2	26.6%	306.3	173.1	77.0%
Finance Costs	16.2	15.6		15.1		31.4	27.2	
PBT	154.9	59.7	159.5%	120.1	29.0%	274.9	145.8	88.5%
Tax Expense	38.6	10.1		30.3		68.9	31.9	
Profit for the period	116.3	49.5	134.7%	89.8	29.5%	206.0	113.9	80.9%
PAT %	5.4%	2.7%	264	4.4%	101	4.9%	3.1%	173
EPS (As per Profit after Tax)	10.3	4.4		7.9		18.2	10.1	

Consolidated Balance Sheet

EQUITY & LIABILITIES (INR. Crs)	Sept-25	Mar-25
Equity Share Capital	56.5	56.5
Other Equity	2,283.2	2096.1
Total Equity	2,339.7	2152.6
Financial Liabilities		
(i) Borrowings	1.1	0.0
(ii) Lease liabilities	53.0	56.8
(iii) Other Financial Liabilities		
Provisions	22.3	15.2
Deferred Tax Liabilities (Net)	36.2	30.2
Total Non-Current Liabilities	112.6	102.2
Financial Liabilities		
(i) Borrowings	326.2	222.0
(ii) Lease liabilities	12.4	11.3
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	6.2	17.5
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	678.9	744.8
(iv) Other Financial Liabilities	95.6	127.6
Other Current Liabilities	72.8	109.6
Provisions	19.4	19.1
Income tax liabilities (net)	14.0	10.2
Total Current Liabilities	1,225.5	1262.1
TOTAL EQUITY & LIABILITIES	3,677.8	3,516.9

ASSETS (Rs. Crs)	Sept-25	Mar-25
Property, Plant and Equipment	890.6	707.6
Capital work-in-progress	204.1	234.7
Right -of- use Assets	61.6	61.0
Intangible assets	0.3	0.4
Investment accounted for using equity method	23.1	21.0
Financial Assets		
(i) Investments	190.8	165.7
(ii) Other Financial Assets	4.3	3.6
(iii) Loan	0.1	0.1
Income Tax Assets (Net)	5.8	4.4
Other Non-Current Assets	33.8	65.8
Total Non-Current Assets	1,414.5	1264.3
Inventories	1,262.1	1011.0
Financial Assets		
(i) Investments	10.1	52.4
(ii) Trade receivables	855.7	823.2
(iii) Cash and cash equivalents	11.2	215.7
(iv) Bank balances other than cash and cash equivalents	5.7	11.2
(v) Loans	0.6	0.8
(vi) Other financial assets	10.6	32.2
Other Current Assets	107.3	106.1
Total Current Assets	2,263.3	2,252.6
TOTAL ASSETS	3,677.8	3,516.9

Consolidated Cash Flow Statement

Particulars (INR in Cr)	Sept-25	Sept-24
Profit before Tax	274.9	145.8
Adjustment for Non-Operating Items	70.7	57.6
Operating Profit before Working Capital Changes	345.6	203.4
Changes in Working Capital	(411.7)	(130.0)
Cash Generated from Operations	(66.1)	73.4
Less: Direct Taxes paid	(63.5)	(39.6)
Net Cash from Operating Activities	(129.6)	33.8
Cash Flow from Investing Activities	(101.4)	(143.4)
Cash Flow from Financing Activities	26.5	60.3
Net increase/ (decrease) in Cash & Cash equivalent	(204.5)	(49.3)
Add: Cash and cash equivalents as at 1 st April	215.7	81.5
Cash and cash equivalents as at 31st March	11.2	32.2

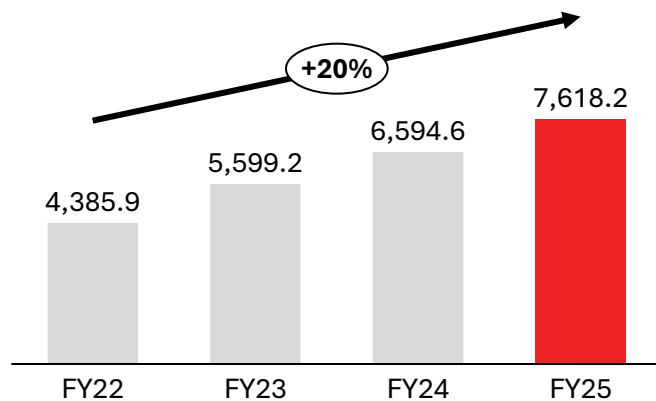
Annexure



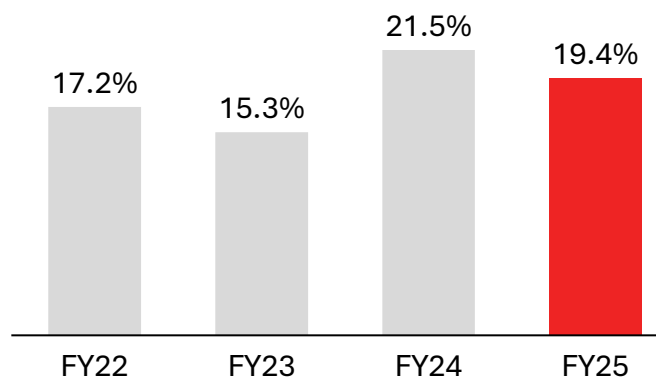
Performance in Charts

Revenues

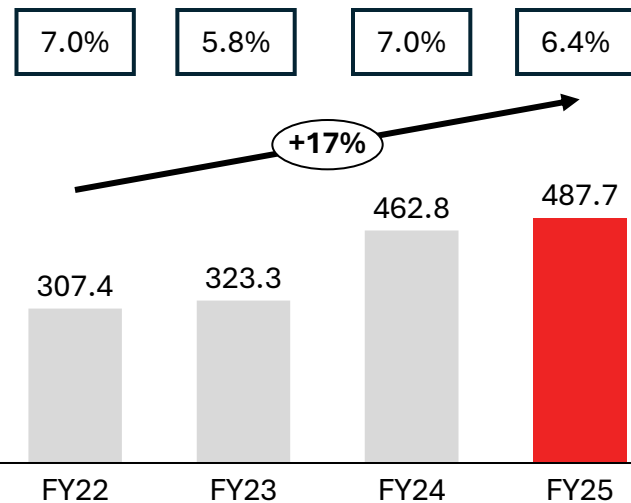
INR in Crs



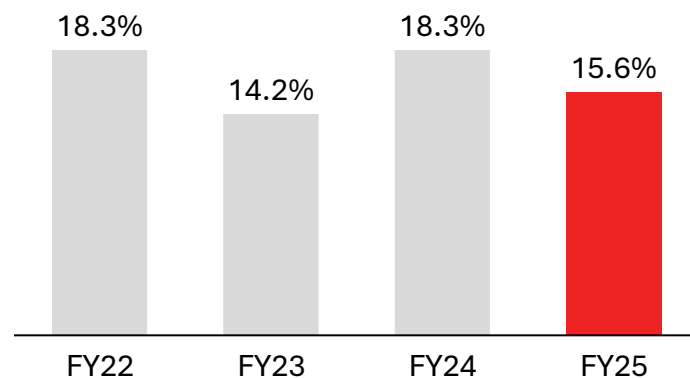
RoCE (%)



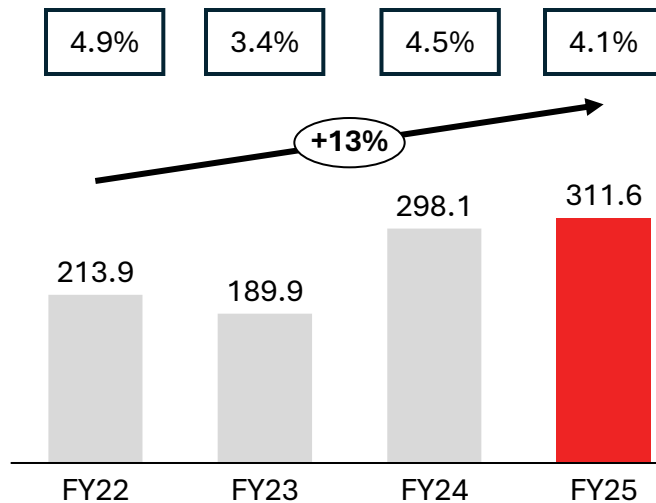
EBITDA & EBITDA %



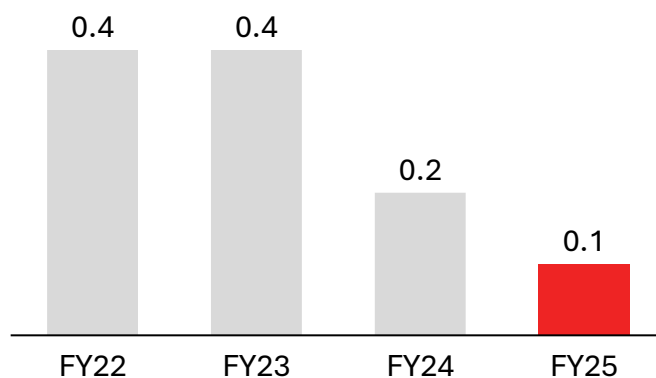
RoE (%)



PAT & PAT %



Debt to Equity (x)



Historical Consolidated Profit & Loss Statement

Particulars (INR. Crs)	FY25	FY24	FY23	FY22
Revenue from Operations	7,618.2	6,594.6	5,599.2	4,385.9
Cost of Materials Consumed	5,836.8	4,942.6	4,369.8	3,575.5
Purchase of stock in trade	495.3	403.6	368.9	156.6
Changes in Inventories of Finished Goods and Work in Progress	(77.1)	2.7	(162.9)	(124.2)
Gross Profit	1,363.3	1,245.7	1,023.5	778.0
GP %	17.9%	18.9%	18.3%	17.7%
Employee Benefits Expense	348.5	316.9	264.2	188.9
Other Expenses	529.2	467.1	437.0	285.9
Share of Profit of Joint Venture (net of tax)	2.1	1.1	0.9	4.2
EBITDA	487.7	462.8	323.3	307.4
EBITDA %	6.4%	7.0%	5.8%	7.0%
Other Income	51.1	62.6	34.4	46.3
Depreciation and Amortisation Expense	70.5	65.5	59.6	46.1
EBIT	468.4	459.9	298.1	307.6
Finance Costs	58.9	53.9	42.1	23.3
PBT	409.5	406.1	256.0	284.4
Tax Expense	97.8	108.0	66.1	70.4
Profit for the year	311.6	298.1	189.9	213.9
PAT %	4.1%	4.5%	3.4%	4.9%

Historical Balance Sheet

EQUITY & LIABILITIES (INR. Crs)	FY25	FY24	FY23	FY22
Equity Share Capital	56.5	56.4	47.8	23.9
Instrument entirely equity in nature	0.0	0.0	415.2	415.2
Other Equity	2,096.1	1,772.1	956.7	811.2
Total Equity	2,152.6	1,828.5	1,419.7	1,250.3
Financial Liabilities				
(i) Borrowings	0.0	0.0	26.9	59.3
(ii) Lease liabilities	56.8	60.6	56.4	8.2
(iii) Other Financial Liabilities	0.0	2.2	2.1	0.0
Provisions	15.2	11.2	14.1	7.2
Deferred Tax Liabilities (Net)	30.2	24.7	14.9	13.1
Other non-current liabilities	0.0	0.0	0.0	0.0
Total Non-Current Liabilities	102.2	98.7	114.4	87.8
Financial Liabilities				
(i) Borrowings	222.0	289.0	489.0	461.8
(ii) Lease liabilities	11.3	10.4	8.2	3.3
(iii) Trade payables				
(a) Total outstanding dues of micro enterprises and small enterprises	17.5	17.3	45.9	11.1
(b) Total outstanding dues of creditors other than micro enterprise and small enterprise	744.8	411.9	394.2	156.8
(iv) Other Financial Liabilities	127.6	111.4	37.8	24.0
Provisions	109.6	75.7	22.2	14.0
Income Tax Liabilities (Net)	19.1	24.7	6.4	0.0
Other Current Liabilities	10.2	1.7	95.9	41.5
Total Current Liabilities	1262.1	942.1	1,099.6	712.5
TOTAL EQUITY & LIABILITIES	3516.9	2,869.3	2,633.6	2,050.6

ASSETS (INR. Crs)	FY25	FY24	FY23	FY22
Property, plant and equipment	707.6	466.1	448.8	383.7
Capital work-in-progress	234.7	163.6	43.6	42.3
Right -of- use Assets	61.0	66.2	61.8	11.1
Investment accounted for using equity method	21.0	20.5	19.6	21.6
Intangible Assets	0.4	2.3	6.5	3.7
Intangible Assets Under Development	0.0	0.0	0.0	0.6
Financial Assets				
(i) Investments	165.7	85.9	58.1	40.6
(ii) Other Financial Assets	3.6	4.5	3.6	2.2
(iii) Loan	0.1	0.2	0.3	0.1
Non-Current Tax Assets (Net)	4.4	2.7	11.8	13.4
Other non-current assets	65.8	62.0	33.3	6.6
Total Non - Current Assets	1264.3	874.0	687.5	525.8
Current Assets				
Inventories	1011.0	897.8	860.2	709.6
Financial Assets				
(i) Investments	52.4	235.0	284.9	205.5
(ii) Trade receivables	823.2	641.2	591.9	517.1
(iii) Cash and cash equivalents	215.7	81.5	31.0	12.3
(iv) Bank balances other than cash and cash equivalents	11.2	17.3	50.0	0.0
(v) Loans	0.8	0.8	0.1	0.2
(vi) Other Financial assets	32.2	27.2	9.0	11.9
Current Tax Assets (net)	0.0	0.0	0.0	0.0
Other current assets	106.1	94.5	119.0	68.2
Total Current Assets	2252.6	1,995.3	1,946.1	1,524.9
TOTAL ASSETS	3516.9	2,869.3	2,633.6	2,050.6

Consolidated Cash Flow Statement

Particulars (INR in Cr)	FY25	FY24	FY23	FY22
Profit before Tax	409.5	406.1	256.0	284.4
Adjustment for Non-Operating Items	115.8	93.5	102.6	62.5
Operating Profit before Working Capital Changes	525.3	499.6	358.6	346.9
Changes in Working Capital	65.6	(64.1)	153.4	(175.4)
Cash Generated from Operations	590.9	435.5	512.0	171.4
Less: Direct Taxes paid	(96.5)	(96.5)	(58.2)	(73.3)
Net Cash from Operating Activities	494.4	339.0	453.7	98.2
Cash Flow from Investing Activities	(169.0)	(83.5)	(333.5)	(62.7)
Cash Flow from Financing Activities	(191.2)	(205.0)	(101.5)	(31.6)
Net increase/ (decrease) in Cash & Cash equivalent	134.2	50.5	18.7	3.9
Add: Cash and cash equivalents as at 1 st April	81.5	31.0	12.3	8.4
Cash and cash equivalents as at 31st March	215.7	81.5	31.0	12.3



Thank You



R R Kabel Limited

CIN: L28997MH1995PLC085294

Name – Pratik Agarwal
 Title – GM – Corporate Affairs & Investor Relations
 Email – investorrelations.rrkl@rrglobal.com

Investor Relations Advisors :



MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

Mr. Irfan Raen
 +91 9773 778669
irfan.raen@in.mpms.mufg.com

Ms. Darshni Desai
 +91 9969 615802
darshni.desai@in.mpms.mufg.com