





## Q2 & H1 FY26: R R Kabel Ltd. Reports Highest Ever Half- Yearly Revenue & Profit

**Mumbai, October 31st, 2025** – R R Kabel Ltd, India's No.1 exporter of Wires and Cables and an emerging player in Fast Moving Electrical Goods has declared its unaudited financial results for the quarter and half year ended on September 30, 2025.

### Q2 & H1 FY26 Financial Performance Snapshot (Y-o-Y)

<b>Revenue from Operations</b> <b>Rs. 2,163.8 crores</b>  19.5%	<b>Operating EBITDA</b> <b>Rs. 176.1 crores</b>  Margin 8.1% (+ 341 bps)	<b>Profit Before Tax (PBT)</b> <b>Rs. 154.9 crores</b>  Margin 7.2% (+ 386 bps)	<b>Profit After Tax (PAT)</b> <b>Rs. 116.3 crores</b>  Margin 5.4% (+ 264 bps)
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### Key Financial Highlights

Particulars (Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1 FY26	H1 FY25	Y-o-Y
Revenues	2,163.8	1,810.1	19.5%	2,058.6	5.1%	4,222.4	3,618.2	16.7%
Operating EBITDA	176.1	85.6	105.8%	143.1	23.1%	319.2	181.0	76.4%
EBITDA Margins (%)	8.1%	4.7%	+341 bps	7.0%	+119 bps	7.6%	5.0%	+256 bps
Profit Before Tax	154.9	59.7	159.5%	120.0	29.0%	274.9	145.8	88.5%
Profit After Tax	116.3	49.5	134.7%	89.8	29.5%	206.0	113.9	80.9%
PAT Margins (%)	5.4%	2.7%	+264 bps	4.4%	+101 bps	4.9%	3.1%	+173 bps

### Operational Highlights

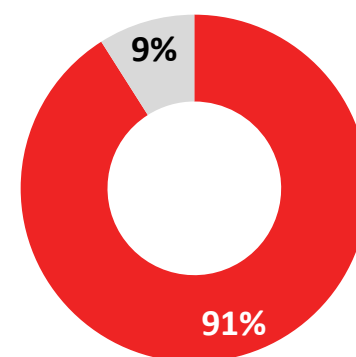
#### W&C

- ✓ Achieved 22% revenue growth, supported by 16% volume growth and higher value realization.
- ✓ Enhanced contribution margins through better operating leverage.

#### FMEG

- ✓ Steady performance despite softer demand due to seasonal headwinds.
- ✓ Segment loss remained steady, reflecting improved contribution margins and operational efficiencies.

### Q2 FY26 Revenue Mix

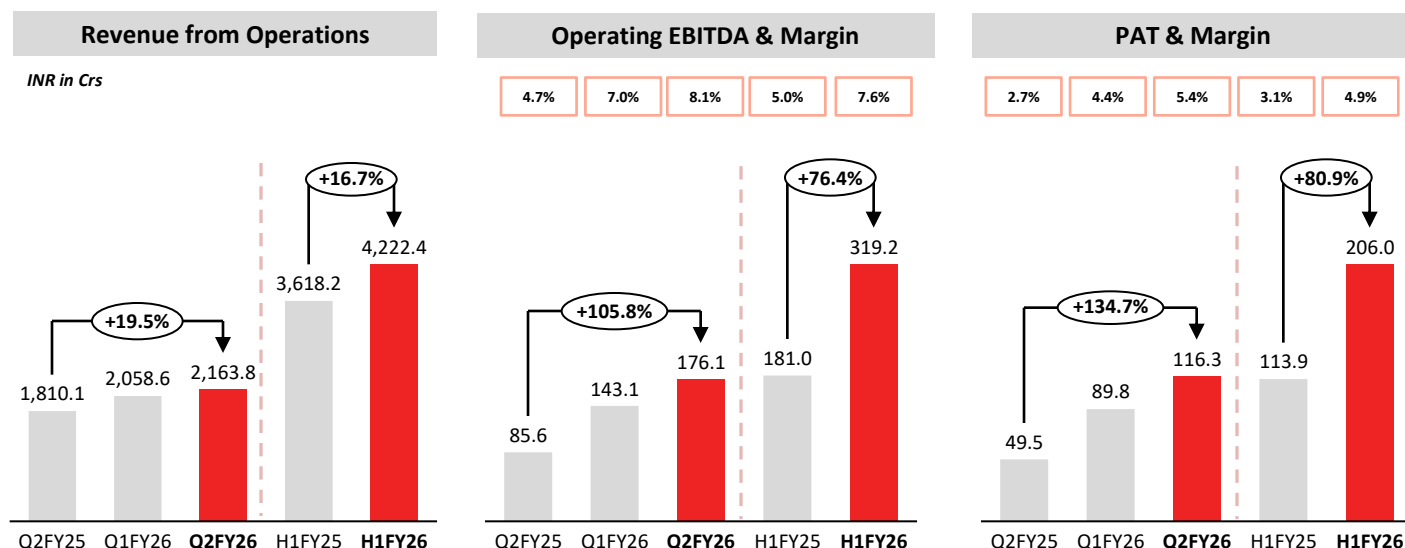


■ W&C ■ FMEG

**Commenting on the Results, Mr. Mahendrakumar Kabra, MD said, -** " Q2 FY26 was a landmark quarter for RR Kabel as we achieved our highest-ever half-yearly revenue along with strong profitability growth. This strong performance was primarily driven by the resilience and expansion of our core wires and cables business, which remains the backbone of our company's growth strategy. Wires & Cables business demonstrated robust performance driven by healthy demand across both domestic and international markets, while our FMEG segment withstood the seasonal challenges.

With strong fundamentals, disciplined execution, and a committed team, we are confident of sustaining this growth momentum and creating enduring value for all stakeholders."

## Q2 & H1 FY26 (Y-o-Y) Key Financial Highlights Consolidated:



### About RR Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 26 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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### Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.