

Q3 & 9M FY26: R R Kabel Ltd Reports Highest ever nine-month Revenue, EBIDTA & PAT

Mumbai, December 31st, 2025 – R R Kabel Ltd, India's No.1 exporter of Wires and Cables and an emerging player in Fast Moving Electrical Goods has declared its unaudited financial results for the quarter and nine month ended on December 31, 2025.

Q3 & 9M FY26 Financial Performance Snapshot (Y-o-Y)

Revenue from Operations Rs. 2,535.9 crores ▲ 42.3% (y-o-y)	Operating EBIDTA Rs. 206.4 crores ▲ Margin 8.1% (+191 bps)	Profit Before Exceptional Items Rs. 177.8 crores ▲ Margin 7.0% (+194 bps)	Profit Before Tax (PBT) Rs. 158.8 crores ▲ Margin 6.3% (+119 bps)	Profit After Tax (PAT) Rs. 118.2 crores ▲ Margin 4.7% (+81 bps)
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Key Financial Highlights

Particulars (Rs. Crs.)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenues	2,535.9	1,782.2	42.3%	2,163.8	17.2%	6,758.2	5,400.4	25.1%
Operating EBIDTA	206.4	111.0	86.0%	176.1	17.2%	525.6	292.0	80.0%
EBIDTA Margins (%)	8.1%	6.2%	+ 191 bps	8.1%	+ 0.1 bps	7.8%	5.4%	+ 237 bps
Profit Before Exceptional Items	177.8	90.5	96.5%	154.9	14.8%	452.7	236.3	91.6%
Less: Exceptional Items	19.0	-	-	-	-	19.0	-	-
Profit Before Tax	158.8	90.5	75.5%	154.9	2.5%	433.7	236.3	83.6%
Profit After Tax	118.2	68.6	72.4%	116.3	1.7%	324.3	182.5	77.7%
PAT Margins (%)	4.7%	3.8%	+ 81 bps	5.4%	- 71 bps	4.8%	3.4%	+ 142 bps

Operational Highlights

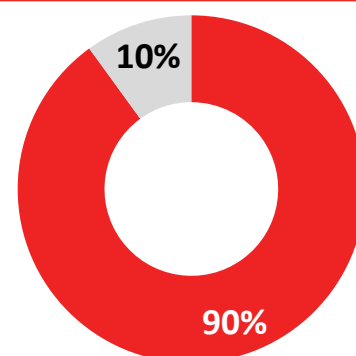
W&C

- ✓ Posted strong 48% YoY revenue growth led by demand in both domestic and export market along with sustained rise in commodity prices.
- ✓ Segment profit recorded 84.9% YoY growth (by 170 bps), supported by robust revenue and operating efficiencies.

FMEG

- ✓ Steady YoY performance, aligned with overall industry trend.
- ✓ Restrained losses on YoY level, however curtailed losses significantly on YTD basis driven by operational efficiencies and cost reduction.

Q3 FY26 Revenue Mix



■ W&C ■ FMEG

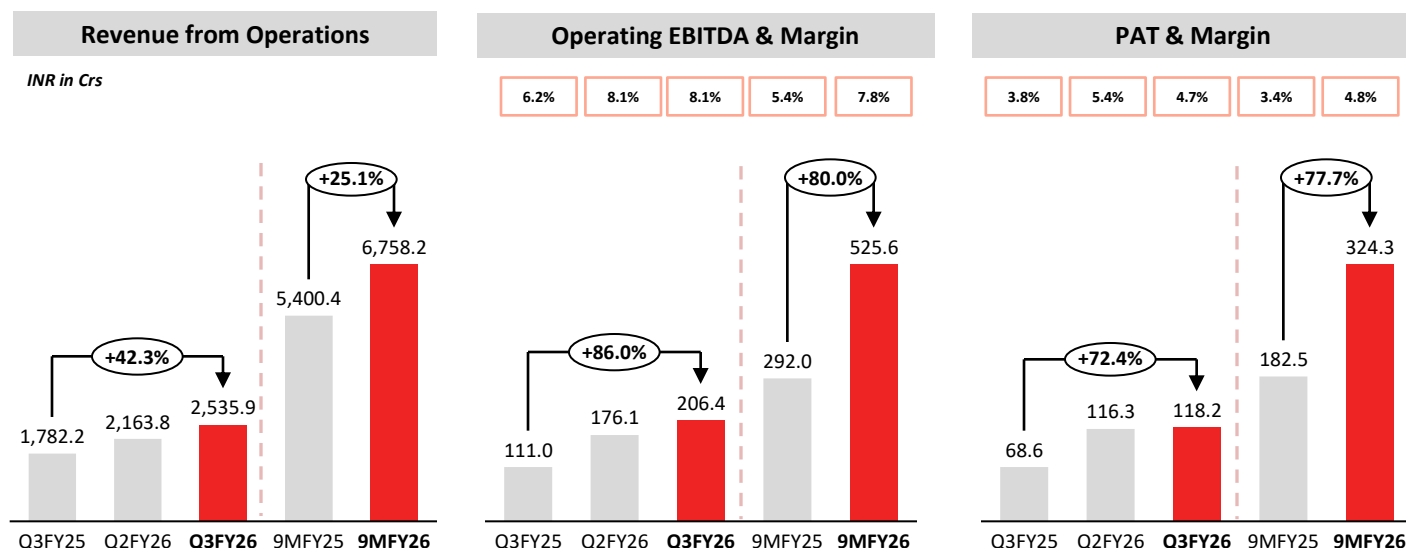
Commenting on the Results, Mr. Mahendrakumar Kabra, MD said, - "Q3 FY26 was a milestone quarter for RR Kabel, marked not only for highest-ever Q3 revenue but also highest ever nine-month revenue, EBIDTA and PAT.

The performance reflects a resilient operating model, and sustained customer confidence in the RR Kabel brand. The Wires & Cables segment delivered robust growth, supported by healthy demand across domestic and international markets.

The FMEG segment recorded steady performance despite a challenging operating environment, underscoring improved execution and cost discipline.

The Company remains focused and is well positioned to sustain growth momentum and deliver long-term value to stakeholders."

Q3 & 9M FY26 (Y-o-Y) Key Financial Highlights Consolidated:



About R R Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 26 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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Safe Harbor

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