

## Q4 FY26: R R Kabel hits record revenue in Q4 & FY26; revenue exceeds \$1 billion milestone

**Mumbai, April 30th, 2026** – R R Kabel Ltd, India's No.1 exporter of Wires and Cables and an emerging player in Fast Moving Electrical Goods has declared its audited financial results for the quarter and year ended on March 31, 2026.

### Q4 FY26 Financial Performance Snapshot (Y-o-Y)

<p><b>Revenue from Operations</b></p> <p><b>Rs. 2,964.1 crores</b></p> <p>▲ 33.7% (Y-o-Y)</p>	<p><b>Operating EBITDA</b></p> <p><b>Rs. 263.5 crores</b></p> <p>▲ Margin 8.9% (+6 bps)</p>	<p><b>Profit Before Tax (PBT)</b></p> <p><b>Rs. 225.3 crores</b></p> <p>▲ Margin 7.6% (-21 bps)</p>	<p><b>Profit After Tax (PAT)</b></p> <p><b>Rs. 168.0 crores</b></p> <p>▲ Margin 5.7% (-16 bps)</p>
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### Key Financial Highlights

Particulars (Rs. Crs.)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenues	2,964.1	2,217.8	33.7%	2,535.9	16.9%	9,722.4	7,618.2	27.6%
Operating EBITDA	263.5	195.8	34.6%	206.4	27.7%	789.1	487.7	61.8%
EBITDA Margins (%)	8.9%	8.8%	+6 bps	8.1%	+75 bps	8.1%	6.4%	+171 bps
Profit Before Exceptional Items	225.3	173.2	30.1%	177.8	26.7%	678.0	409.5	65.6%
Less: Exceptional Items	-	-	-	19.0	-	19.0	-	-
Profit Before Tax	225.3	173.2	30.1%	158.8	41.9%	659.0	409.5	61.0%
Profit After Tax	168.0	129.1	30.1%	118.2	42.0%	492.2	311.6	58.0%
PAT Margins (%)	5.7%	5.8%	-16 bps	4.7%	+100 bps	5.1%	4.1%	+97 bps

### Operational Highlights

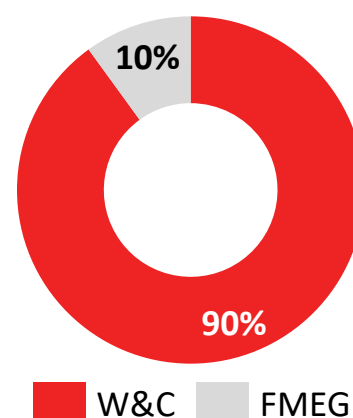
#### W&C

- ✓ Posted 36.3% YoY revenue growth led by healthy demand across domestic and export markets, steady institutional ordering and favourable industry momentum in the Wires & Cables segment.
- ✓ Segment profit grew 32.5% YoY, supported by revenue expansion, and prudent price-volatility management.
- ✓ Segment profit margin increased by 143 bps on an annual basis led by robust revenue growth and operating efficiencies

#### FMEG

- ✓ Steady YoY revenue growth, supported by stable demand across key categories and continued distribution expansion.
- ✓ Segment profit remained stable on YoY basis, with losses broadly in line with previous year despite ongoing investments towards growth and brand building.
- ✓ Remarkable improvement in segment profit on an annual basis due to operating efficiencies thereby reducing overall losses

### Q4 FY26 Revenue Mix

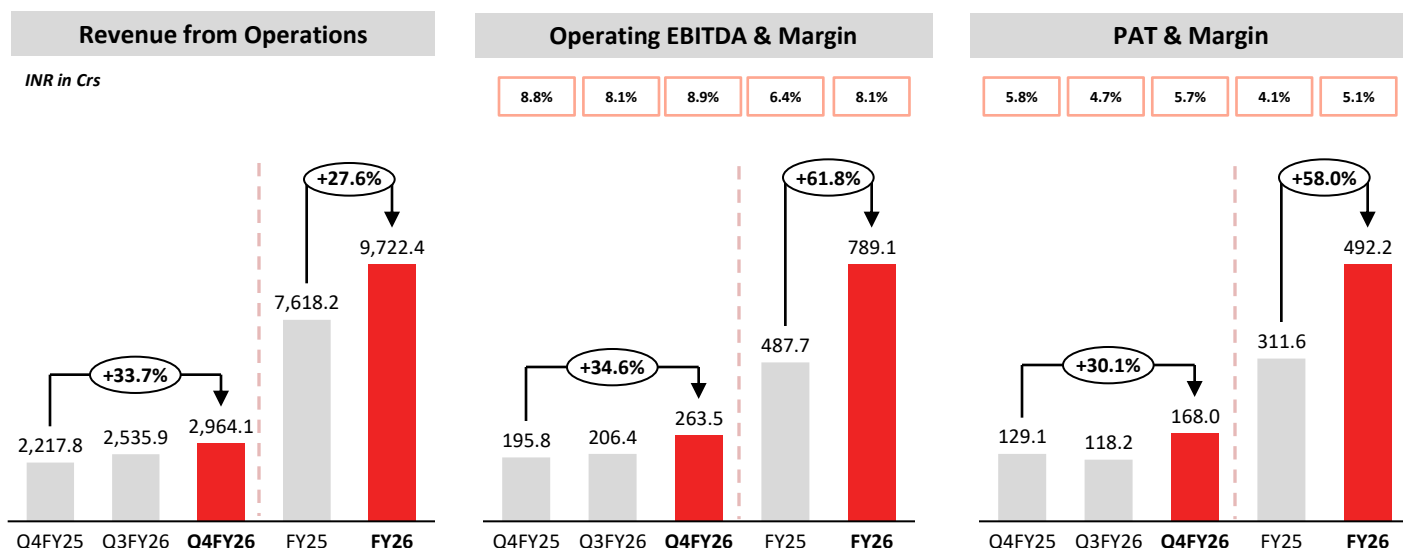


### Commenting on the Results, Mr. Mahendrakumar Kabra, MD said, -

"Q4 FY26 was a strong quarter for R R Kabel, marked by the highest ever quarter and annual revenue in the Company's history. The performance reflects healthy demand, disciplined execution and continued trust in the R R Kabel brand. The Wires & Cables business remained the key growth driver, delivering strong growth across domestic and export markets with healthy profitability despite volatility and challenges due to recent global conflicts. Export performance was particularly encouraging during the quarter.

The FMEG segment delivered steady progress with stable demand across categories and continued portfolio expansion. We remain focused on strengthening our market position and creating long-term value for all stakeholders."

## Q4 & FY26 (Y-o-Y) Key Financial Highlights Consolidated:



### About R R Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 27 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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