

Q1 FY27: R R Kabel Delivers Highest Ever Quarterly Revenue; EBITDA Doubles and PAT Grows Over 2x

Mumbai, July 27th, 2026 – R R Kabel Ltd, India's No.1 exporter of Wires and Cables and an emerging player in Fast Moving Electrical Goods has declared its financial results for the quarter ended on June 30, 2026.

Q1 FY27 Financial Performance Snapshot (Y-o-Y)

Revenue from Operations Rs. 31,682 Mn  54 % (Y-o-Y)	Operating EBITDA Rs. 2,853 Mn  Margin 9.0 % (+ 205 bps)	Profit Before Tax (PBT) Rs. 2,760 Mn  Margin 8.7 % (+ 288 bps)	Profit After Tax (PAT) Rs. 2,052 Mn  Margin 6.5% (+ 212 bps)
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Key Financial Highlights

Particulars (Rs. Mn.)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q
Revenues	31,682	20,586	54%	29,641	7%
Operating EBITDA	2,853	1,430	99%	2,636	8%
EBITDA Margins (%)	9.0%	7.0%	+ 205 bps	8.9%	+ 11 bps
Profit Before Exceptional Items	2,622	1,200	118%	2,253	16%
Less: Exceptional Items	(138)	-	-	-	-
Profit Before Tax	2,760	1,200	130%	2,253	22%
Profit After Tax	2,052	897	129%	1,679	22%
PAT Margins (%)	6.5%	4.4%	+ 212 bps	5.7%	+ 81 bps

Operational Highlights

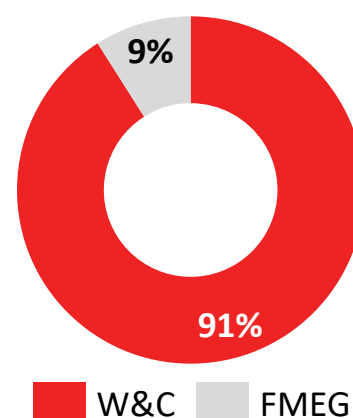
W&C

- ✓ Continues to outperform by delivering growth of 57% YoY on the back of impressive volume growth, strong execution and favorable industry dynamics
- ✓ Segment profit increased 105% YoY, driven by margin expansion and effective cost management
- ✓ Segment margin expanded by 232 bps YoY, reflecting improved product mix, disciplined commodity management and operating efficiencies

FMEG

- ✓ Strong growth in revenue, supported by continued demand for premium and new products across key categories and ongoing distribution expansion
- ✓ Achieved operational breakeven, marking a significant milestone in the FMEG business transformation
- ✓ Segment profitability improved substantially on a YoY basis, driven by premium products and operating leverage

Q1 FY27 Revenue Mix



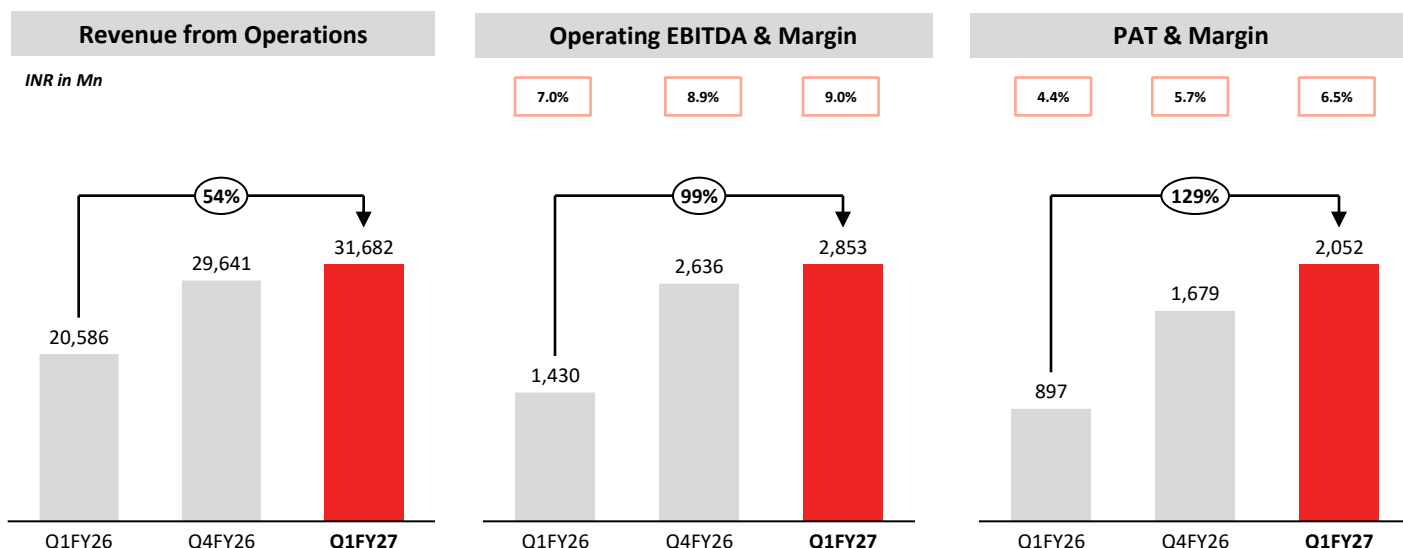
Commenting on the Results, Mr. Mahendrakumar Kabra, MD said, -

"We have started FY27 on a strong note with another quarter of record performance, reflecting the strength of our business model and disciplined execution across the organization. Robust growth across our Wires & Cables business, coupled with healthy profitability, demonstrates our ability to capitalize on the strong demand environment while maintaining operational excellence.

Our strategic focus on expanding the cables portfolio, strengthening our distribution network and enhancing execution capabilities continues to yield encouraging results. We are also pleased to achieve operational breakeven in FMEG business during the quarter, an important milestone that reflects the progress of our premiumization strategy and sustained focus on improving operating efficiencies.

We remain confident in our ability to strengthen our market position, drive profitability growth and create long-term value for our stakeholders"

Q1 FY27 (Y-o-Y) Key Financial Highlights Consolidated:



About R R Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 27 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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Safe Harbor

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