Investor Release

Q2 & H1 FY27: R R Kabel Records Highest Ever Half Yearly Revenue, Operating EBITDA & PAT

Mumbai, October 28th, 2026 – R R Kabel Ltd, India's No.1 exporter of Wires and Cables and an emerging player in Fast Moving Electrical Goods has declared its financial results for the quarter and half year ended on September 30, 2026.

H1 FY27 Financial Performance Snapshot (Y-o-Y)

Revenue from Operations	Operating EBITDA	Profit Before Tax (PBT)	Profit After Tax (PAT)
Rs. 64,522 Mn	**Rs. 5,714 Mn**	**Rs. 5,182 Mn**	**Rs. 3,858 Mn**
53% (Y-o-Y)	*Margin 8.9% (+ 130 bps)*	*Margin 8.0 % (+ 152 bps)*	*Margin 6.0% (+ 110 bps)*

Key Financial Highlights

Particulars (Rs. in Mn)	Q2FY27	Q2FY26	YoY	Q1FY27	QoQ	H1FY27	H1FY26	YoY
Revenue From Operations	32,840	21,638	52%	31,682	4%	64,522	42,223	53%
Operating EBITDA	2,862	1,761	63%	2,852	0%	5,714	3,191	79%
EBITDA Margin (%)	8.7%	8.1%	+58 bps	9.0%	-28 bps	8.9%	7.6%	+130 bps
Profit Before Tax	2,422	1,549	56%	2,760	-12%	5,182	2,749	89%
PAT	1,806	1,163	55%	2,052	-12%	3,858	2,060	87%
PAT Margin (%)	5.5%	5.4%	+13 bps	6.5%	-98 bps	6.0%	4.9%	+110 bps

Operational Highlights

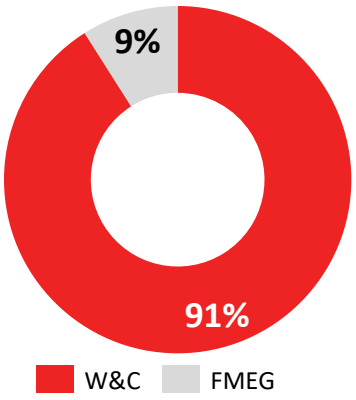
W&C

- ✓ H1 FY27 continues to outperform with 55% YoY revenue growth, supported by volume growth along with higher realizations.
- ✓ H1 FY27 segment profit grew by 78% YoY, with margins expanding by 124 bps, driven by higher gross profit, operating leverage disciplined commodity management and improved cost absorption.

FMEG

- ✓ Strong revenue growth across categories, led by robust performance in appliances and contribution from new products.
- ✓ H1 FY27 segment loss margin narrowed to 2.2% from 4.5% YoY, driven by revenue growth and cost efficiencies, with a target of achieving full-year operating breakeven in FY27.

H1 FY27 Revenue Mix



Commenting on the Results, Mr. Mahendrakumar Kabra, MD said, -

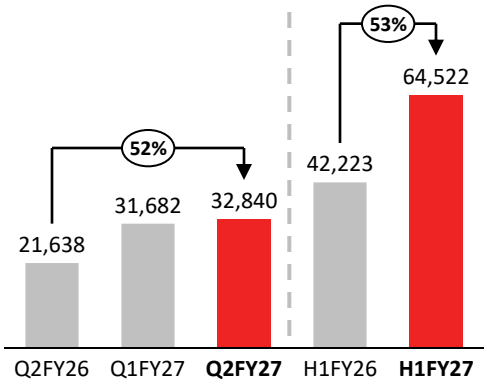
"We have recorded our highest-ever half-yearly revenue, operating EBITDA and PAT, reflecting the strength of our business model and disciplined execution across the organization. Our Wires & Cables business continued its strong growth momentum, supported by robust performance in both domestic as well as export markets and higher realizations. This was accompanied by improved operating profitability, reflecting better operating leverage and cost efficiencies.

Our FMEG business also recorded healthy revenue growth across key product categories, with a year-on-year improvement in segment loss margins. While we are encouraged by the progress in building scale, our key priority remains on achieving full year break even. Going forward, we remain focused on sustaining growth momentum, strengthening operating efficiencies and driving profitable growth across our businesses."

Q2 FY27 (Y-o-Y) Key Financial Highlights Consolidated:

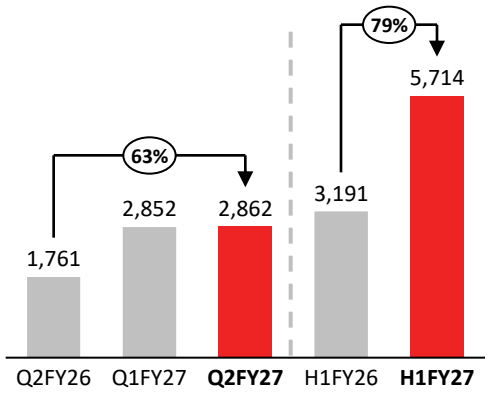
Revenue from Operations

INR in Mn



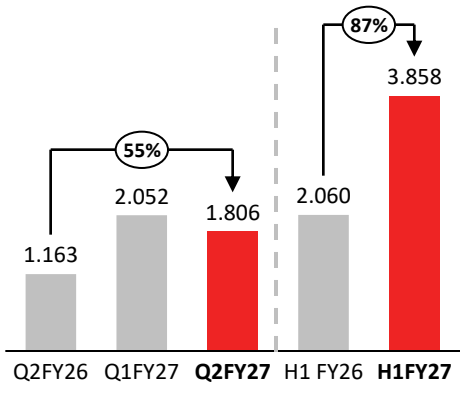
Operating EBITDA & Margin

Q2FY26	Q1FY27	Q2FY27	H1FY26	H1FY27
8.1%	9.0%	8.7%	7.6%	8.9%



PAT & Margin

Q2FY26	Q1FY27	Q2FY27	H1 FY26	H1FY27
5.4%	6.5%	5.5%	4.9%	6.0%



About R R Kabel Limited

R R Kabel Limited is a leading consumer electrical company in India and has an operating history of over 27 years in the country. It is India's largest exporter of wires and cables, offering a wide range of electrical products including wires & cables, fans, lighting, electrical accessories, and appliances for residential, commercial, industrial, and infrastructural purposes. Committed to quality and innovation, the company's products adhere to global guidelines and standards, ensuring safety and reliability.

The company continues its mission to create quality products using the latest advances in wire design and engineering. The range of wires and cables have national & international product certifications and are compliant with the REACH (Registration, Evaluation, and Authorization of Chemical Substances) and RoHS (Restriction of Hazardous Substances) directives. The brand has also conducted extensive research and development to ensure its products adhere to global guidelines and standards.

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